



Create a Lasting Legacy of Helping Horses...

Estate planning does not need to begin late in life.

Foresight today can make a significant impact on the well-being of horses in the future.

You don't have to have extraordinary wealth to make a planned gift. Even a small amount can have a **BIG IMPACT** over time.



Some think they must choose between leaving a gift to their family or charity. **YOU CAN DO BOTH!**

Many planned gifts actually save your family money.

IT'S EASY.

A simple designation can make a huge difference in the health of all horses.

THE HERITAGE SOCIETY

The Heritage Society honors those loyal individuals who have included a gift to the foundation in their will and/or estate plans. Consider making a planned gift by designating a percentage of your estate.

Examples of how you can give back to the horses who have given us so much:

- Make a gift that costs nothing during your lifetime.
- Give stock and realize a larger tax savings.
- Donate your house/property and get a tax break all at the same time.

Useful Tools May Include:



- Wills
- Living trusts
- Securities
- Real estate or retained life estate
 - Life insurance policies
 - Retirement plan assets
 - Retained life estate

When considering to make a planned gift to Grayson Jockey Club Research Foundation, please be sure to consult your legal and tax advisors.

Once your intentions have been noted please contact Holly White at (859) 224-2842.



Grayson-Jockey Club Research Foundation

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